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 Attorneys for the Official Committee  
 of Holders of Executory Contract Rights  
 through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos.:  
 BK-S-06-10725-LBR  
 BK-S-06-10726-LBR  
 BK-S-06-10727-LBR  
 BK-S-06-10728-LBR  
 BK-S-06-10729-LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

JOINTLY ADMINISTERED  
 Chapter 11

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Date: October 30, 2006  
 Time: 9:30 a.m.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**JOINDER IN OPPOSITION OF THE OFFICIAL COMMITTEE OF EQUITY  
 SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO  
 UNITED STATES TRUSTEE'S MOTION TO CONVERT CASES TO PROCEEDINGS  
 UNDER CHAPTER 7 (AFFECTS ALL DEBTORS)**

The Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the "Official Committee of Direct Lenders"), by and through its counsel, the law firm of Gordon & Silver, Ltd., hereby joins in the Opposition of the Official

1 Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to United  
2 States Trustee's Motion to Convert Cases to Proceedings under Chapter 7 (Affects all Debtors)  
3 [Docket No. 1683] filed by counsel for the Official Committee of Equity Security Holders of  
4 USA Capital First Trust Deed Fund, LLC on October 27, 2006.

5 DATED this 27<sup>th</sup> day of October, 2006.

6 GORDON & SILVER, LTD.

7  
8 By: 

9 GERALD M. GORDON, ESQ.

10 GREGORY M. GARMAN, ESQ.

11 Attorneys for the Official Committee of Holders  
12 of Executory Contract Rights through USA  
13 Commercial Mortgage Company  
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